

## QuickBooks Direct Connect Enrollment for Beneficial State Bank

- 1. Log in to QuickBooks and select "Bank Feeds."
- 2. **Find your bank**. Enter "Beneficial State Bank" and select "Beneficial State Bank DC" from the list of results returned. Click the "Continue" button in the Enroll in Direct Connect screen.

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	Bank Feed Setup	
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		Capital One Card Services
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		American Express Q8DT
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3. **Connect Beneficial State Bank DC to QuickBooks**. Enter your online banking username and password. Click the "Connect" button.

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	Income Track	Step 2: Connect Beneficial State Bank DC to QuickBooks	FIND CONNECT LINK DONE
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e	Snapshots	There is a problem with your login. Please try again. Hide details	AutoLDasLet
-	Customers		<b>QUICKBOOKS</b>
	Vendors	Message from Beneficial State Bank DC: Authorization required: Please log in to Online Banking, navigate to the Settings > Authorized Apps page, and authorize your application.	Service provided by https://www.beneficialstatebank.com
Ľ	Employees	If you're still having trouble, try another connection method.	888-326-2265
<b>1</b>	Bank Feeds	OLSU1013 Learn more	You need special credentials from Beneficial State Bank DC to sign in here. Click here to enroll
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4. Log in to online banking and navigate to the **"Setting"** menu and select **"Authorized apps**." Select the checkbox for item listed within the Apps Awaiting Authorization Module. Click the "Authorize" button.

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5. **Link your accounts**. Select your account(s) and click the "Continue" button.

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6. If you are a Quick Login user or use more than one username to access accounts under different profiles, repeat steps 2-5 for each username.

QuickBooks Direct Connect Enrollment 10-2024

